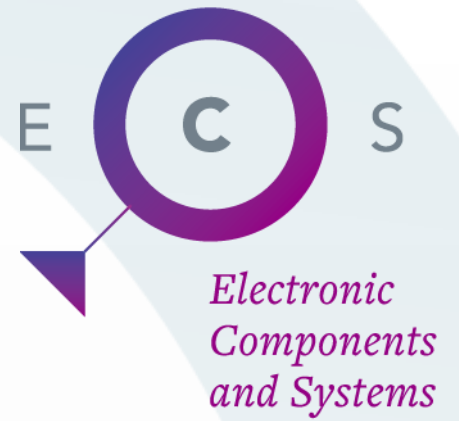


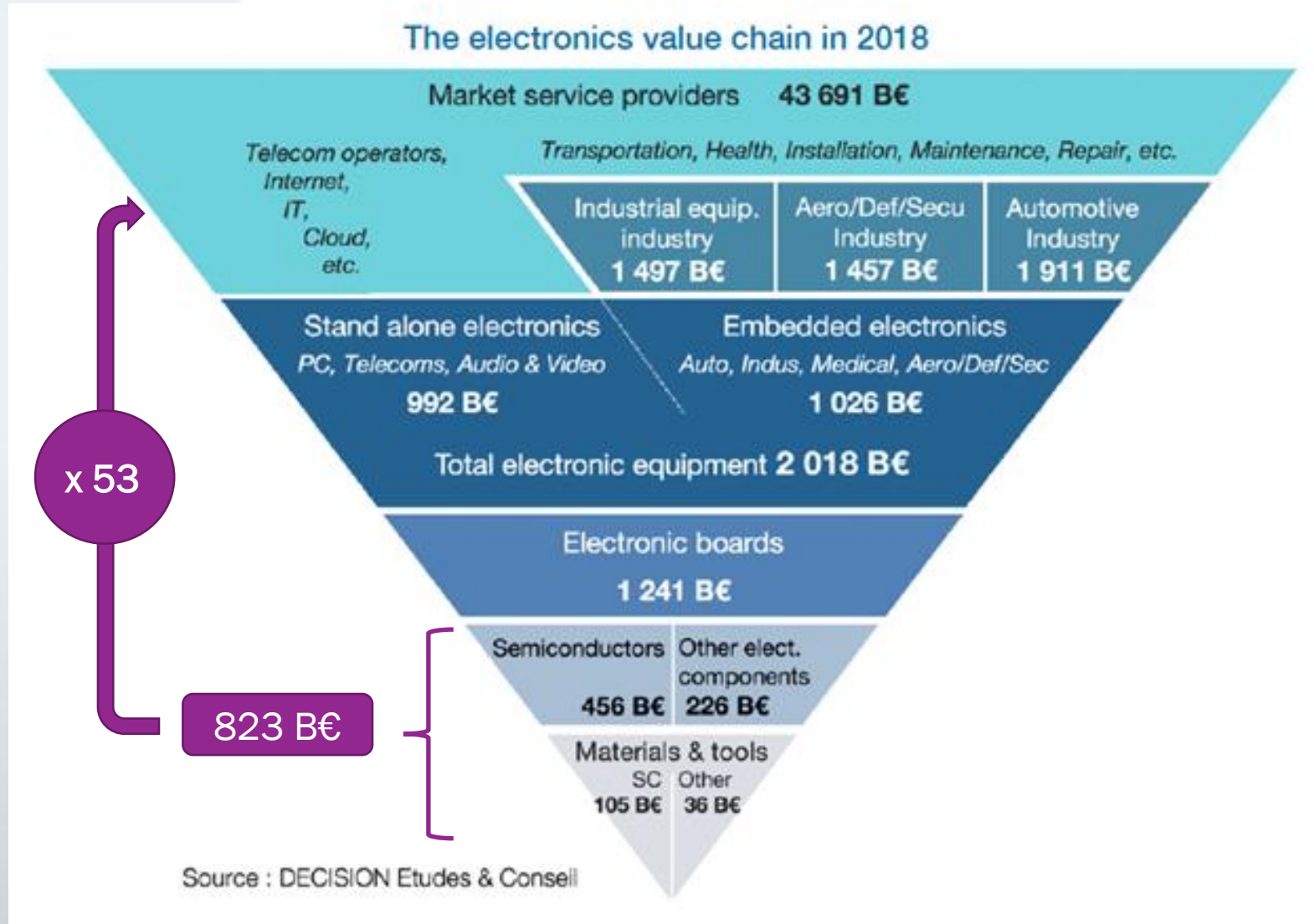
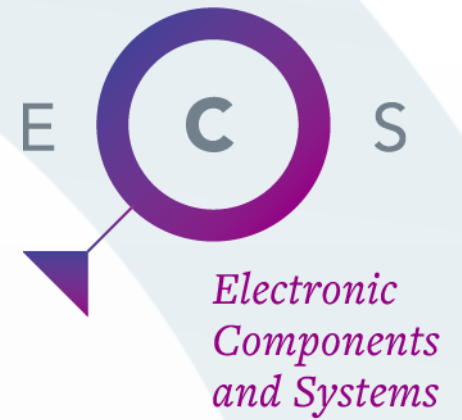
Patrick Cogez

AENEAS Technical Programme Manager

Moderator of the Workshop



Micro-nanoelectronics as key enabler of the ECS value chain



Microelectronics

THE NUMBERS

China spends more importing semiconductors than oil

by Mel Shang - Apr 29, 2021



SUPPLY CHAIN

White House Holds Semiconductor Summit with Executives to Explore Government Response

Reports: TSMC planning for six wafer fabs in Arizona

March 06, 2021 // By Peter Clarke 0 Comments

TURF WARS

Taiwan bans recruiters from sending chip talent to China

by Mel Shang - Apr 30, 2021

A scene from a TSMC 9-inch wafer fab in Taiwan. (Image credit: Taiwan Semiconductor Manufacturing Co., Ltd.)

The Labor Ministry of Taiwan has told local recruiters to remove all listings for jobs in China, especially those in critical industries such as semiconductors, Nikkei Asia reported on Friday.

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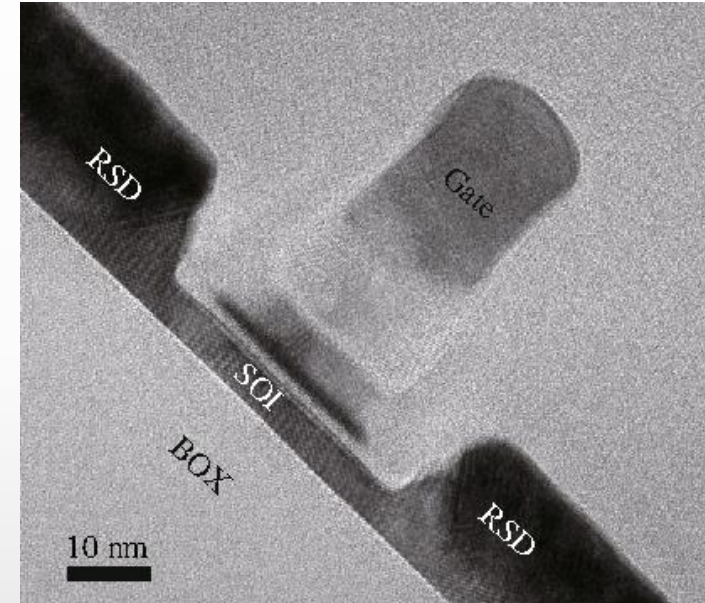
TECHNOLOGY AND IIOT > INFORMATION TECHNOLOGY

Intel to Spend \$20 Billion on Two New US Chip Plants

Chip foundry TSMC to build two new wafer fabs in Arizona, at a cost of \$10 billion each.

The announcement comes as U.S. automakers struggle to source semiconductors for vehicle production.

Strategic and hardly replicable assets



Workshop 2 - agenda



TIME	TOPIC	SPEAKER
09:30	Introduction	Arian Zwegers (European Commission) & Caroline Bedran (AENEAS)
09:35	Introduction by the moderator: workshop guide and agenda	Patrick Cogez (AENEAS)
09:40	Overview and initial priority settings	Jo De Boeck (imec)
10:00	Viewpoints of European Commission	Colette Maloney (European Commission)
10:10	Viewpoints of some Member States	Doris Vierbauch (Austria), Kari Leino (Finland), Julia Kaltschew (Germany) and Daniel Donoval (Slovakia)
10:30	ECSEL portfolio analysis	Yves Gigase (ECSEL)
10:40	A manufacturing equipment perspective	Bart Noordam (ASML)
10:55	Advanced substrates enabling differentiated technologies	Christophe Maleville (Soitec)
11:10	An IDM perspective	Maurice Geraets (NXP)
11:25	Viewpoint of a car manufacturer	Berthold Hellenthal (Cariad, Volkswagen group)
11:40	Speakers' discussion with inputs from the participants	Maurice Geraets, Berthold Hellenthal, Christophe Maleville, Bart Noordam and Anne Van Den Bosch (imec) – Moderated by Patrick Cogez
12:05	Proposals for priorities	Patrick Cogez (AENEAS)
12:20	Closing	Arian Zwegers (European Commission) & Caroline Bedran (AENEAS)

Workshop 2 - guide

- The workshop is recorded for internal use only to allow for accurate reporting
- How to participate?
 - Questions? Please raise your question in the chat to all
 - Comments? Please write in the chat you would like to give a comment and briefly indicate on which topic
 - When you are given the floor to speak,
 - Unmute, put your camera on and introduce yourself
 - Please limit your intervention to 2 minutes maximum
 - Do not forget to focus on priority settings
- Follow-up
 - The presented slides will be made available after the workshop.
 - The links will be sent to all registrants per email

