

ECS-SRIA 2021 OVERVIEW

ECS Brokerage Event

18 January 2022, online meeting

Paolo Azzoni

Chairman of ECS-SRIA 2022

The ECS-SRIA

The ECS Strategic Research and Innovation Agenda (ECS-SRIA):

- describes the major challenges and priorities,
- and the necessary R&D&I efforts to tackle them,
- in the area of the electronics components and systems, and systems of systems
- spanning the entire ECS value chain, from foundational and cross-sectional technologies to application domains.

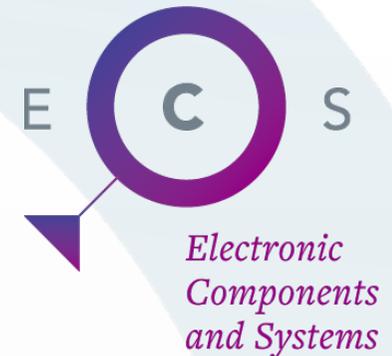
Joint effort of the 3 Industry Associations

- AENEAS, EPOSS and Inside-IA,
- with a core team of 12 members, 53 chapter leaders,
- and the involvement of more than 300 experts from the ECS community.

Funding-programme agnostic document looking 15 years ahead.

The ECS-SRIA is the reference document for:

- KDT (previously ECSEL), the KDT JU adopts the ECS-SRIA as the KDT-SRIA,
- EUREKA Clusters (e.g. Xecs).



Aeneas



EPOSS
European Technology Platform
on Smart Systems Integration



Inside
Industry Association



ECS COLLABORATION TOOL

<https://ecscollaborationtool.eu/news-overview/news-ecs-sria-final.html>

ECS-SRIA 2021 vs 2022

- Edited in 2020
- Published in January 2021



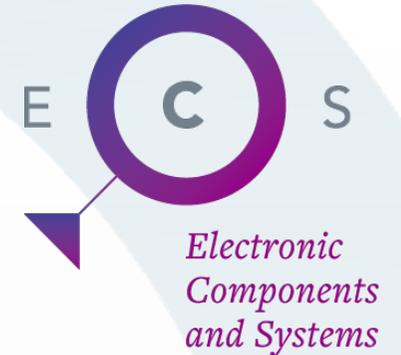
KDT-SRIA 2021

KDT Call 1 (16/12/2021)



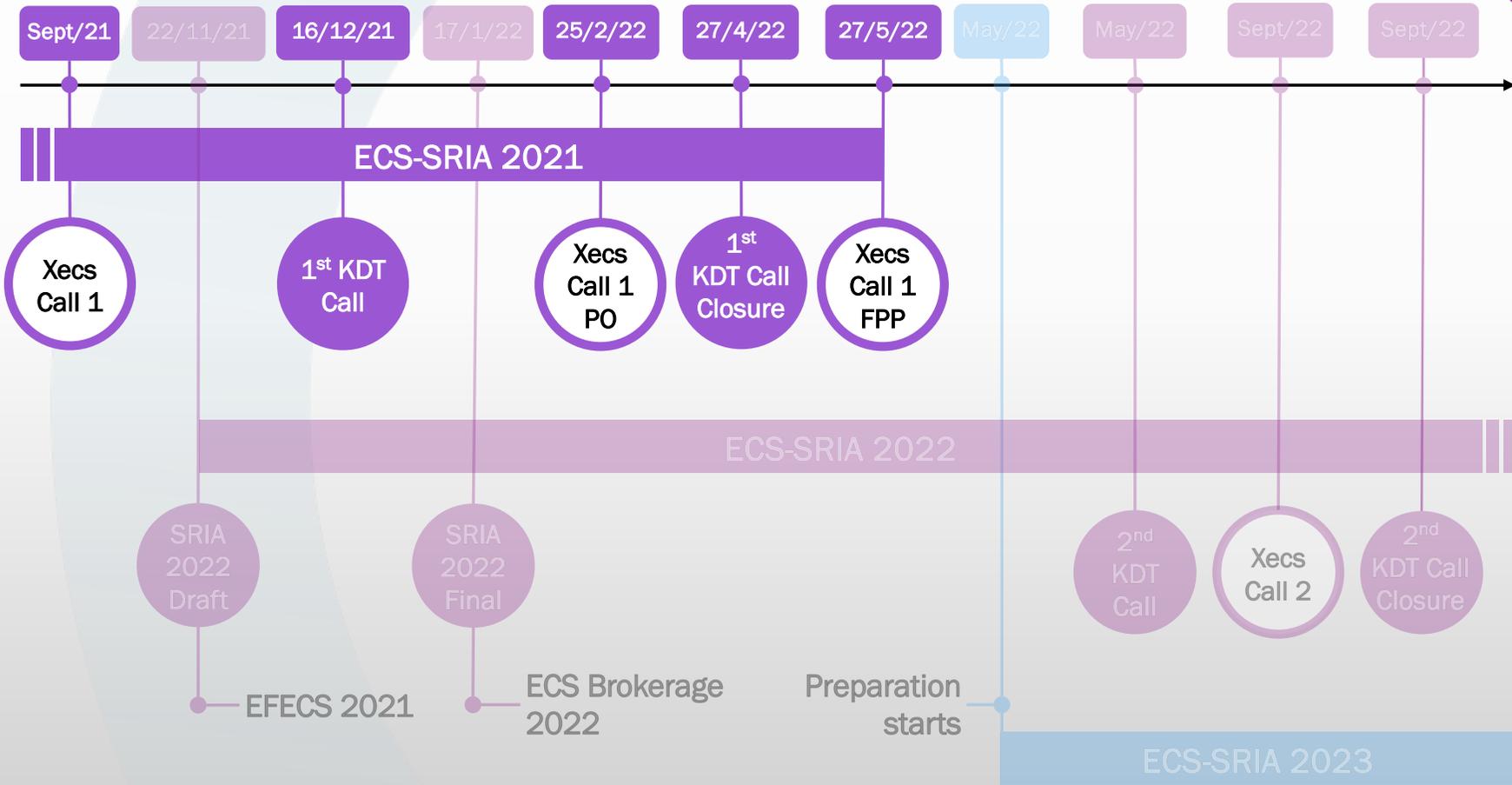
KDT-SRIA 2022

KDT Call 2 (05/2022)



- Edited in 2021
- Published in January 2022

ECS-SRIA 2021 Timeline



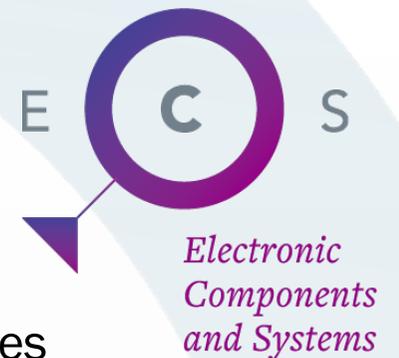
EF ECS 2021

ECS Brokerage 2022

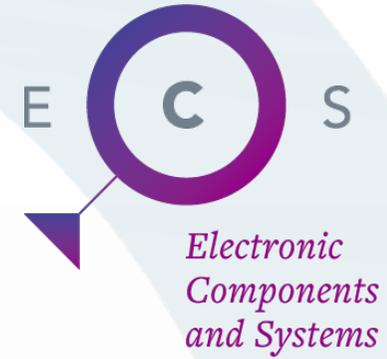
ECS-SRIA 2023

ECS-SRIA 2021: what is new?

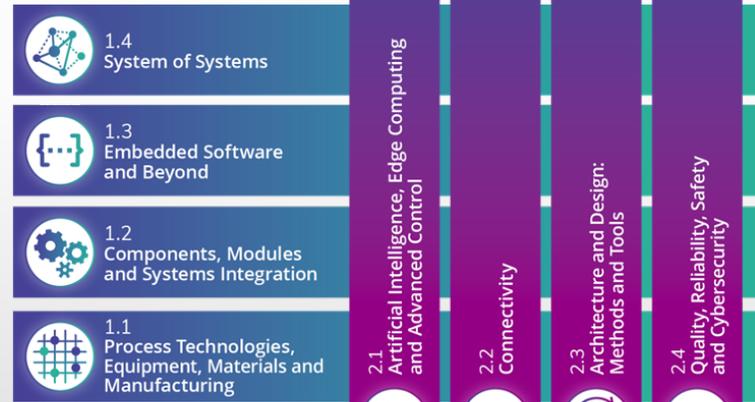
- ▶ New Structure
- ▶ Analysis of all Major Challenges allowed identification of 5 Main Objectives
- ▶ Global Timelines (short term, mid term and long term)
- ▶ Broadened Scope (Integrated photonics; flexible electronics topics; higher layers of software)
- ▶ New introduction, that guides the reader through the SRIA
- ▶ Updated Long Term Vision Chapter
- ▶ Common Glossary (SRIA definitions of specific terms)



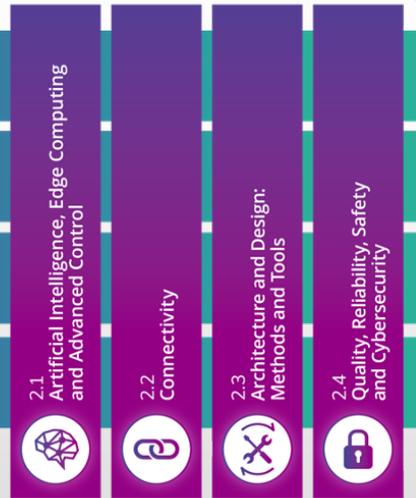
ECS-SRIA structure



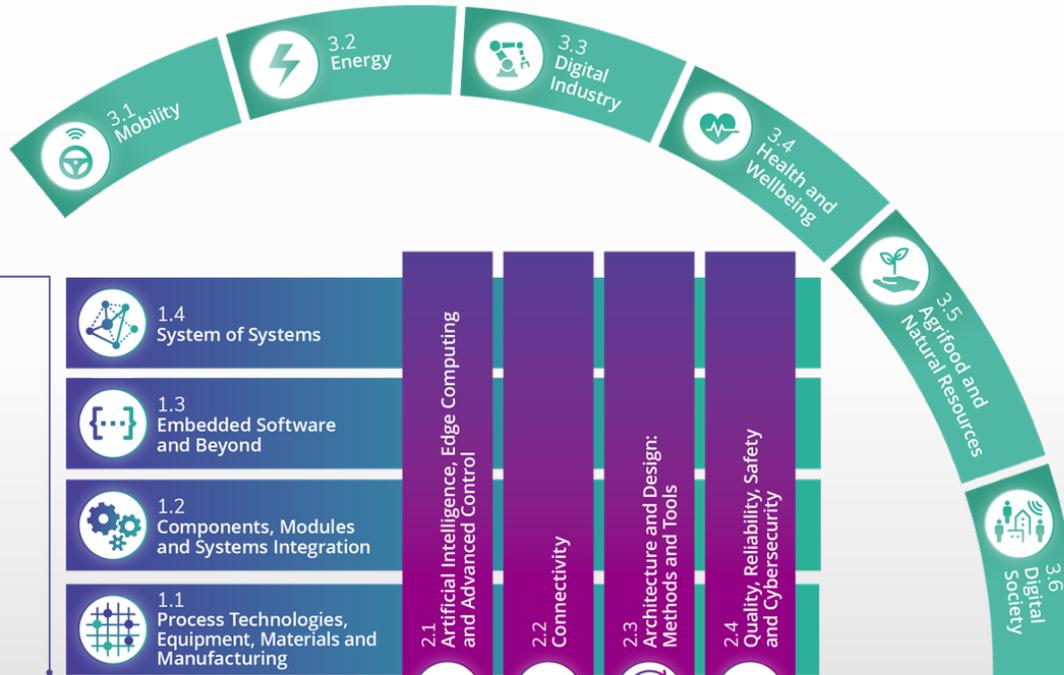
1 FOUNDATIONAL TECHNOLOGY LAYERS



2 CROSS-SECTIONAL TECHNOLOGIES



3 ECS KEY APPLICATION AREAS



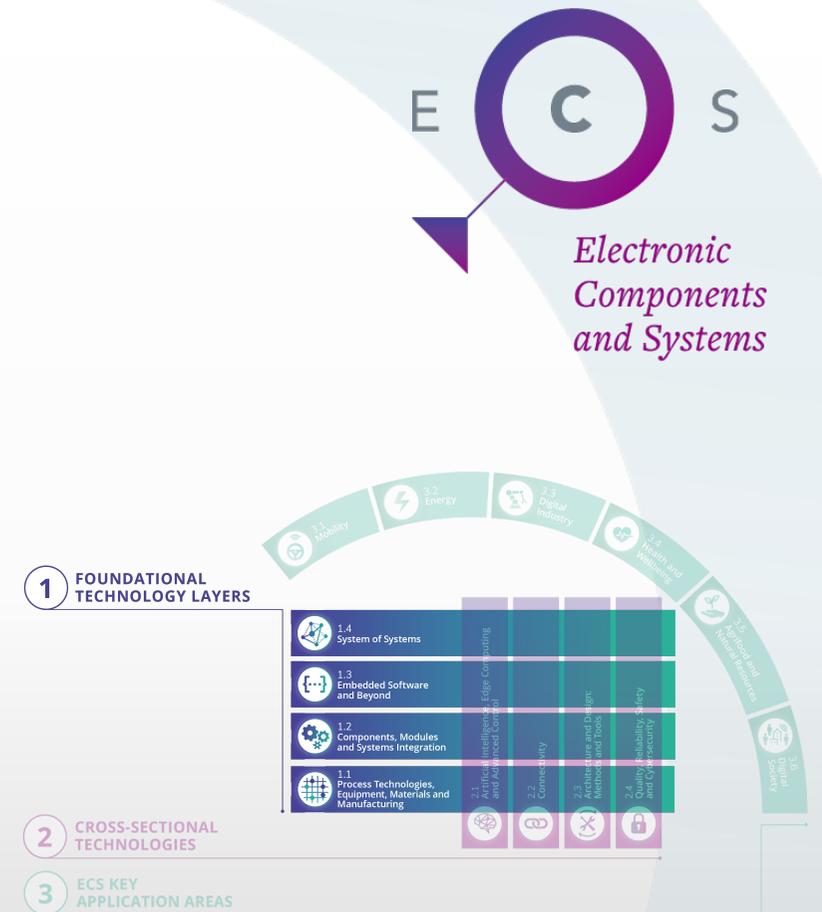
Foundational technologies

The Foundational Technology Layers cover the technology stack of a typical digitalization solution based on ECS.

They have hierarchical dependencies, due to the inherent nature of ECS and the way they compose and integrate in complex entities.

Essential to creating the main components of a digitalization solution.

Represent a very fertile ground where new interdisciplinary technologies, products and solutions can grow.



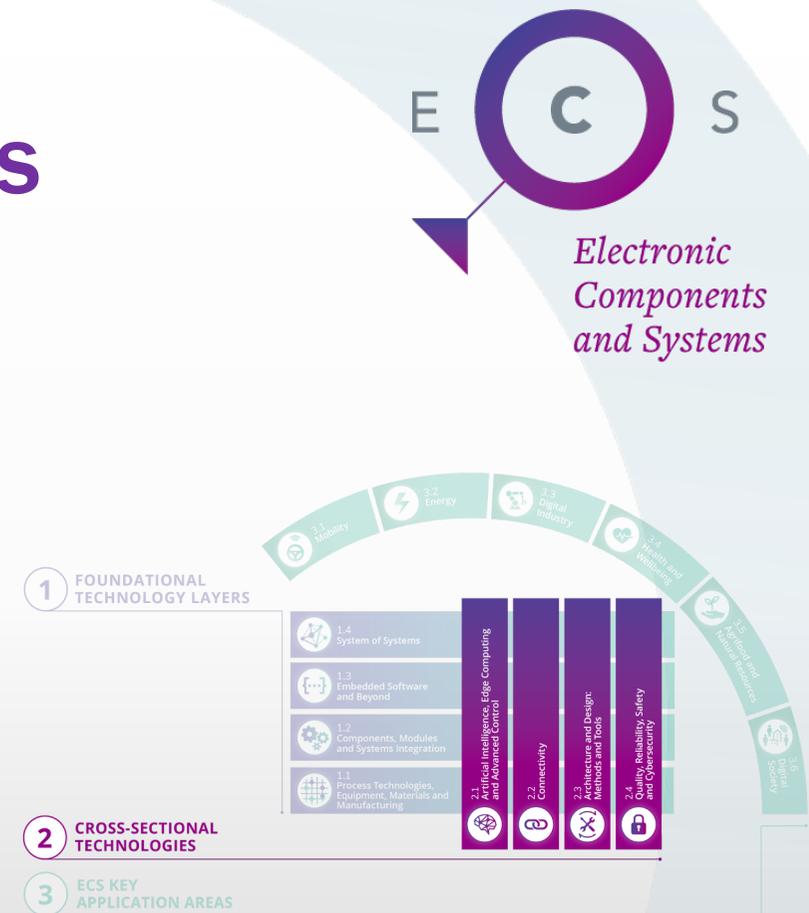
Cross sectional technologies

Four Cross-Sectional Technology chapters focus on transversal areas, where innovative results emerge from the interdisciplinary contribution of the foundational layers.

E.g.: embedded intelligence on the edge requires

- new integrated circuits
- to develop innovative electronic components
- that can be used to develop smarter and more connected components, modules and entire systems,
- running smart software that will offer new functionalities and capabilities
- that will allow these systems to interact, cooperate and merge in larger Systems of Systems.

The innovation generated by cross-sectional technologies influences foundational layers and **amplifies the effect** of innovation also in the application domains.

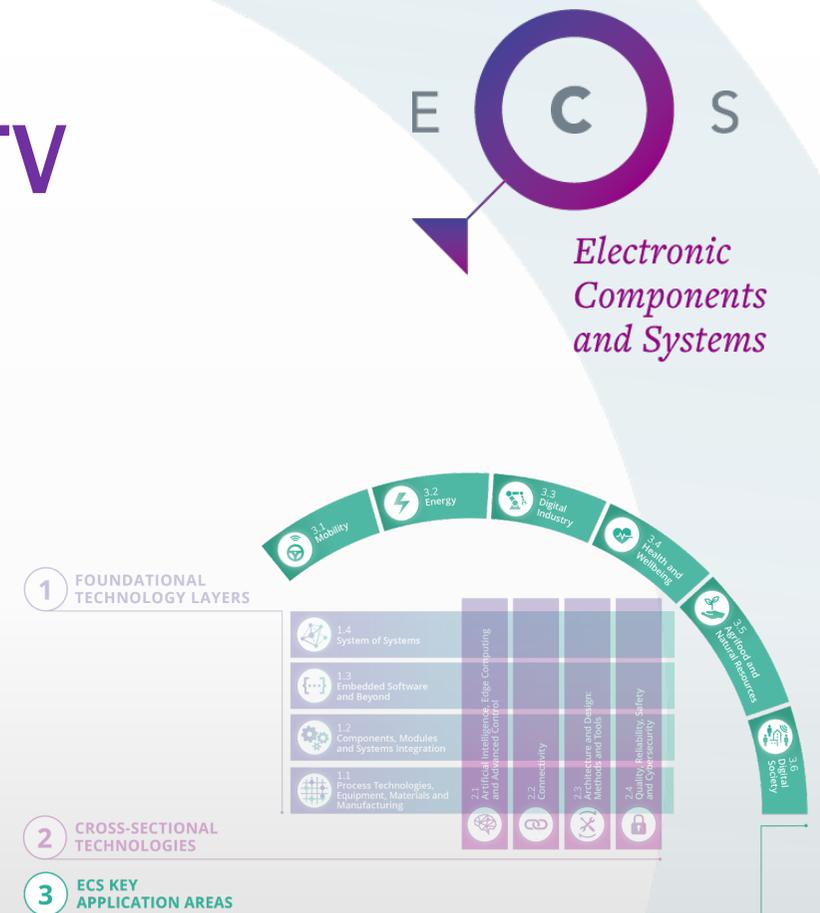


Application chapters and LTV

Six Application chapters describe the challenges of specific ECS application domains, that are key for Europe, and identify the required R&D&I efforts.

Finally, the Long-Term Vision chapter illustrates our vision of the ECS beyond the time horizon covered by the other chapters:

- it seeks to identify the research subjects that must be addressed at low TRL levels
- and help the research programs in the continuous improvement of European digital technology



EU Main Objectives covered by SRIA



*Electronic
Components
and Systems*

1



Boost industrial competitiveness through interdisciplinary technology innovations

2



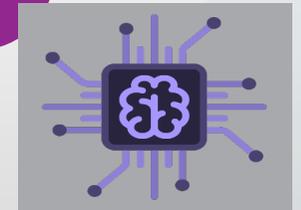
Ensure European digital autonomy through secure, safe and reliable ECS supporting key European application domains

3



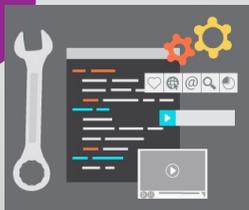
Establish and strengthen sustainable and resilient ECS value chains the Green Deal

4



Unleash the full potential of intelligent and autonomous ECS-based systems for the European Digital Age

X



Ensure engineering support across the entire lifecycle of complex ECS-based systems

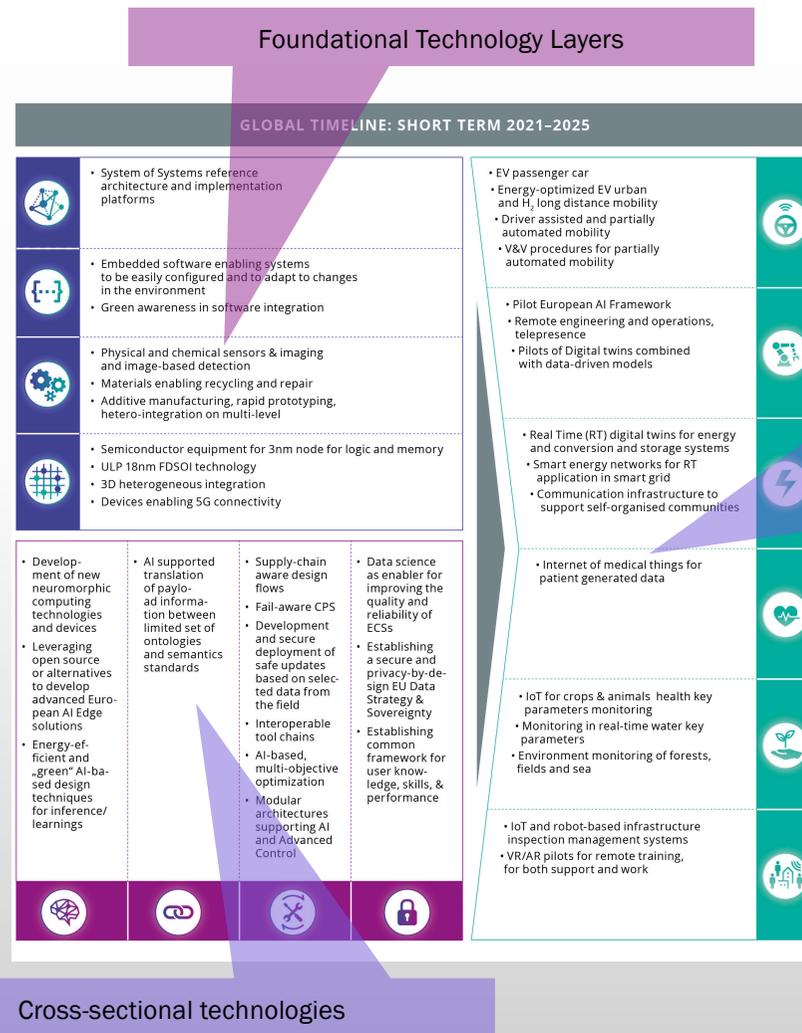
Global Timelines

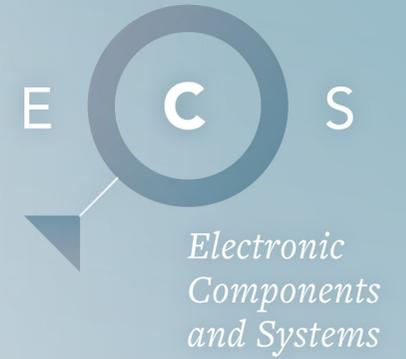
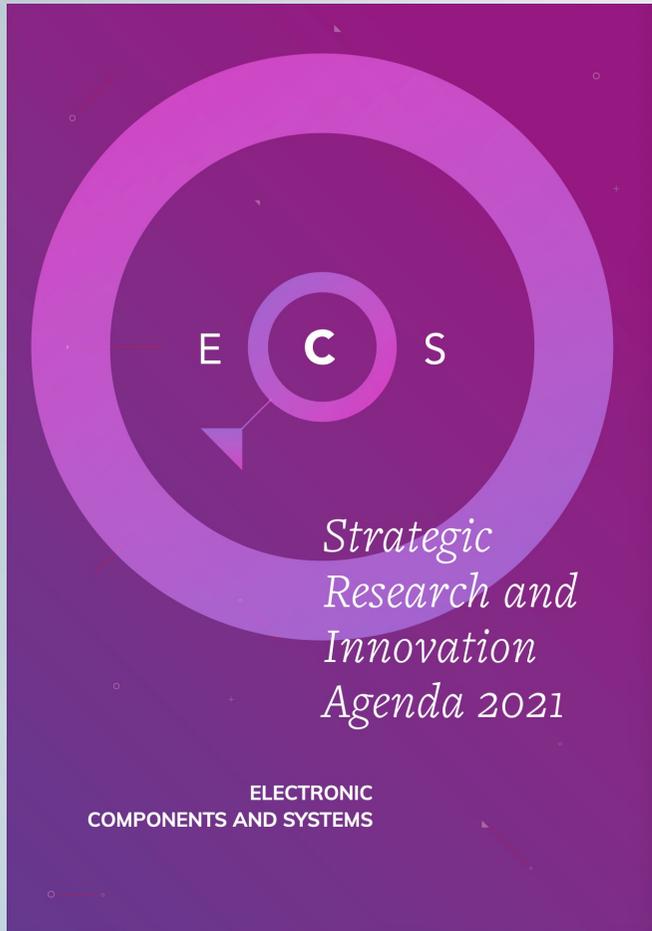
Short-term example

- ▶ Global timelines provide a compact and structured view of the main milestones foreseen in the next 10 years.
- ▶ Three period:
 - ▶ Short term (2021–2025): The industry has a **precise idea** of what must be achieved during that timeframe.
 - ▶ Medium term (2026–2030): **Reasonably good knowledge** of what can possibly be achieved.
 - ▶ Long term (2031 and beyond): Expected achievements are more of a **prospective nature**.
- ▶ Described features expected to be available as ECS at TRL levels 8–9 (prototype or early commercialisation) within that timeframe
- ▶ Detailed timelines available in each technology or application section



Electronic Components and Systems





ECS-SRIA 2021

Thanks for the attention.
Any question?